

PCMH Webinar for Grantees

October 6, 2016

Agenda

- A/PCMH Overview
- Grantee Actions
- Create NOI Application
- Resource Links
- Check NOI Application Status
- Q & A

A/PCMH Overview

A/PCMH Overview

- Functionality now in EHBs
- Grantee creates NOI and submits
- PO reviews application
- Grantee can check on review status

Grantee Actions

Grantee Steps

1. Select grant
2. Click on *Create NOI* button
3. Select accreditation type
4. Grant info already filled in
5. Fill out other fields
6. Submit to PO
7. Check on review status

Create NOI Application

Locate Grant

- Click on Grants tab to see your grants



Select Grant

- Click on Grant folder link to open the grant information page

My Grant Portfolio - List

[Add Grant To Portfolio](#)

My Grant Portfolio (1) | My Grant Access Requests (0)

[Detailed View](#) | [Search](#) | [Saved Searches](#) ▼

Page size: 15 | [Go](#) | 1 items in 1 page(s)

Grant Number	Organization Name	Current Budget Period	Current Project Period End Date	CRS-EIN	Grant Role	Grant Active	Last Award Issue Date	Options
		06/01/2016-05/31/2017	05/31/2017	1060646656A1	PD, FF	Yes	08/25/2016	Grant Folder ▼

Select A/PCMH Link

➤ Select HRSA Accreditation/PCMH Initiative

HRSA Electronic Handbooks

Tasks Organizations **Grants** Free Clinics FQHC-LALS

Browse Funding Opportunities Guide Me Wednesday 28th September

You are here: Home » Grants » Browse » Grant Folder []

ALL FUNCTIONS <<

Other Functions ▲

My Portfolio

[Return to Grants List](#)

Grant Folder ▲

Grant Overview

Grant Home

[Award History](#)

[Users](#)

Approved Scope

[Services](#)

[Sites](#)

[Other Activities and Locations](#)

Grant Home

Current Budget Period: 06/01/2016 - 05/31/2017 Current Project Period: 08/01/2015 - 05/31/2017 CRS-EIN: []

Budget Support Year: 2 Project Title: [] Grant Period: 08/01/2015 - 05/31/2017

Resources ↗

View

[Last NoA](#) | [HRSA Contacts](#) | [Awarded Funding Opportunities](#)

Grants

Submissions

- Work on Financial Report
- Work on Progress Report
- Performance Report
- Work on My NCC Report
- Work on Other Submissions

+ View More

Requests

- Applications
- Existing Prior Approvals
- Request New Prior Approval
- Existing H80 Health Center CIS
- Request New H80 Health Center CIS
- Legacy H80 Health Center CIS

+ View More

Users

- Approve Requests
- Update Privileges
- Authorize New

Others

- FTCA Program
- HRSA Accreditation/PCMH Initiative**

+ View More


Create New NOI Button

The screenshot displays a web application interface for 'Accreditation and Patient Centered Medical Home(PCMH) NOIs - List'. The page features a 'Resources' section with a 'View' dropdown menu. The dropdown menu is currently open, showing a list of links: 'PAL', 'Accreditation and PCMH Website', 'The Joint Commission', 'AAAHC', and 'NCQA'. Below the dropdown menu, there is a button labeled 'Create New NOI' with a plus sign icon.


Select Accreditation Organization

- Three organizations to choose from
 - AAAHC
 - The Joint Commission
 - NCQA

Select Organization Screen

 **A/PCMH NOI - Create NOI**

Note(s):
Select the organization for the type of NOI you want to create

Resources 

View

PAL | Accreditation and PCMH Website | The Joint Commission | AAAHC | NCQA

Organizations

AAAHC

The Joint Commission


NCQA

Cancel **Create NOI**

Application Form

- Grantee information already filled
- Need to fill in grantee quality recognition contact information
- Answer accreditation questions
- Submit application

Grantee Contact Information Section

Resources 

View

[PAL](#) | [Accreditation and PCMH Website](#) | [The Joint Commission](#) | [AAAHC](#) | [NCQA](#)

▼ Section 1: Grantee Contact Information

Grant Number	[REDACTED]
BHCMIS ID	[REDACTED]
Grantee Name	[REDACTED]
Grantee Address	[REDACTED]
Other Organization Name	N/A
HRSA Project Officer	[REDACTED]

Grantee Quality Recognition Contact Information

▼ Section 2: Grantee Quality Recognition Contact Information

* Contact Name	<input type="text"/>
* Contact Title	<input type="text"/>
* Contact Phone	<input type="text"/>
* Contact Email	<input type="text"/>
* Alternate Contact Name	<input type="text"/>
* Alternate Contact Phone	<input type="text"/>

Has the grantee completed the following actions?

* Read and understood the Accreditation and/or the PCMH standards as applicable	<input type="radio"/> Yes <input type="radio"/> No
* Planned preparation for the survey	<input type="radio"/> Yes <input type="radio"/> No
* Performed a self-assessment	<input type="radio"/> Yes <input type="radio"/> No
* Established a recognition lead person	<input type="radio"/> Yes <input type="radio"/> No
* Obtained technical assistance or training on the recognition standards	<input type="radio"/> Yes <input type="radio"/> No

If yes, please specify. If no, please specify your request for TA.
Approximately 1 page ⓘ (Max 2000 Characters without spaces): 2000 Characters left.



Accreditation and PCMH Recognition – AAAHC

▼ Section 3: Accreditation and PCMH Recognition

Please indicate the type of survey you are requesting and if it is an 'initial' or 'resurvey'.

★ Primary Care/Ambulatory	<input type="radio"/> Yes (Initial) <input type="radio"/> Yes (Renewal) <input type="radio"/> No
★ Medical Home	<input type="radio"/> Yes (Initial) <input type="radio"/> Yes (Renewal) <input type="radio"/> No
★ What is your organization's projected month/year for the accreditation survey?	Month: <input type="text" value="Select One"/> Year: <input type="text" value="Select One"/>
★ Is your organization interested in receiving technical assistance or training from AAAHC?	<input type="radio"/> Yes <input type="radio"/> No
★ If yes, indicate when you want to receive assistance or training:	Month: <input type="text" value="Select One"/> Year: <input type="text" value="Select One"/>

[Return to List](#)

[Save](#) [Submit](#)



Accreditation and PCMH Recognition – The Joint Commission

▼ Section 3: Accreditation and PCMH Recognition

Please indicate the type of survey you are requesting and if it is an 'initial' or 'resurvey'.

★ Primary Care/Ambulatory	<input type="radio"/> Yes (Initial) <input type="radio"/> Yes (Renewal) <input type="radio"/> No
★ Laboratory	<input type="radio"/> Yes (Initial) <input type="radio"/> Yes (Renewal) <input type="radio"/> No
★ Behavioral Health	<input type="radio"/> Yes (Initial) <input type="radio"/> Yes (Renewal) <input type="radio"/> No
★ Primary Care Medical Home	<input type="radio"/> Yes (Initial) <input type="radio"/> Yes (Renewal) <input type="radio"/> No
★ What is your organization's projected month/year for the accreditation survey?	Month: <input type="text" value="Select One"/> Year: <input type="text" value="Select One"/>
★ Is your organization interested in receiving technical assistance or training from The Joint Commission?	<input type="radio"/> Yes <input type="radio"/> No
★ If yes, indicate when you want to receive assistance or training:	Month: <input type="text" value="Select One"/> Year: <input type="text" value="Select One"/>



Accreditation and PCMH Recognition – NCQA: Steps

1. Need to Add Site to NOI
2. Click Add Site to NOI button
3. Select site
4. Add Grantee Quality Recognition Contact Information
5. Update site – click on Update link
6. Specify Recognition Body or None
7. Select type of recognition request

Select Add Site to NOI

Section 3: Accreditation and PCMH Recognition

[+ Add Site to NOI](#)

Navigation: Home, Previous, Next, End. Page size: 15. Go

Site Id	Site Name	Site Address	PCMH Status
No records to display.			

Navigation: Home, Previous, Next, End. Page size: 15. Go

Select Site to Add

A/PCMH NOI - Select Site

Resources

View

[PAL](#) | [Accreditation and PCMH Website](#) | [The Joint Commission](#) | [AAAHC](#) | [NCQA](#)

Select Site(s) From Scope

This page: 0 | Across pages:

Page size: 15 | Go

Select/Unselect	Site Id	Site Name	Site Address	Options
<input type="checkbox"/>				Add Site to NOI ▼


Page size: 15 | Go

Update Site Information

Section 3: Accreditation and PCMH Recognition

[+ Add Site to NOI](#)

Page size: 15 Go 1 items in 1 page(s)

Site Id	Site Name	Site Address	PCMH Status	PCMH Recognition Level	Date of PCMH Recognition	Recognition Body	Request Type	Site Status	Options
			None	None	N/A		Initial Request	In Progress	 Update ▼

Page size: 15 Go 1 items in 1 page(s)

[Return to List](#) [Save](#) [Submit](#)

Update Site Details

▼ Update Site Details	
Site ID	<input type="text"/>
Site Name	<input type="text"/>
Site Address	<input type="text"/>
PCMH Status	<input checked="" type="radio"/> None <input type="radio"/> Recognized <input type="radio"/> Denied
PCMH Recognition level	<input checked="" type="radio"/> None <input type="radio"/> Level 1 <input type="radio"/> Level 2 <input type="radio"/> Level 3
Date Of PCMH Recognition (Leave blank if no recognition date)	<input type="text"/>
* Recognition Body (i.e, NCQA, other-specify, enter 'None' if no recognition body)	<input type="text"/>
* If requesting PCMH recognition, provide type of request	<input checked="" type="radio"/> Initial Request <input type="radio"/> Add On <input type="radio"/> Renewal <input type="radio"/> Conversion <input type="radio"/> Upgrade <input type="radio"/> Corporate

Submit the NOI Application

- Application is displayed in read only view
- Click Confirm on the Confirmation page
- Success message is displayed
- Taken back to Accreditation and Patient Centered Medical Home (PCMH) NOIs – List page

Success Message

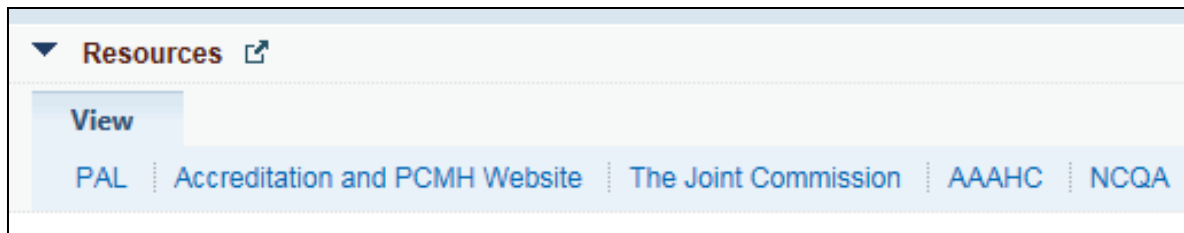


Success:

NOI (APCMH00012039) submitted to HRSA.

Resource Links

Resource Links on Application Page



Resource Links

- PAL = Program Assistance Letter
- Other links take you to the respective web sites for each organization

Check NOI Application Status

Check NOI Application Status

- Click on A/PCMH link from Grant Information page
- List of submitted NOI application will be displayed
- Status types:
 - Not Started = PO has not started the review
 - Pending = PO has opened the application, but did nothing else
 - On Hold = PO has put application on hold
 - Approved / Disapproved = PO has either approved or disapproved the application

NOI Application Status List

Accreditation and Patient Centered Medical Home(PCMH) NOIs - List

Success:
NOI (APCMH00012039) submitted to HRSA.

Resources

View
[PAL](#) | [Accreditation and PCMH Website](#) | [The Joint Commission](#) | [AAHC](#) | [NCQA](#)

Create New NOI

Search | Saved Searches

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NOI Tracking Number	Grant Number	Grantee Name	Organization	Created On	Created By	Submitted Date	Submission Status	HRSA Review Status	Options
APCMH00012036			AAHC	09/28/2016		09/28/2016	Submitted	In Progress	View NOI
APCMH00012037			The Joint Commission	09/28/2016		09/28/2016	Submitted	Approved	View NOI
APCMH00012038			NCQA	09/28/2016		09/28/2016	Submitted	On Hold	View NOI
APCMH00012039			AAHC	09/28/2016		09/28/2016	Submitted	Not Started	View NOI

Page size: 15 | Go | 4 items in 1 page(s)



Q & A



Thank You!